



School Plan

**School fee
payments
made easy for
families**



How School Plan helps families

- *School Plan* is a school fee payment service that spreads your child's school fees out into manageable **monthly** or **fortnightly** instalments.
- *School Plan* pays the fees directly into your school's account when due, while you pay *School Plan* back in easy-to-manage instalments.
- *School Plan* can be used at most schools within Australia, provided the annual fees are over \$1,000 per family.

What fees do School Plan cover?

School Plan can pay any fixed school fees, including:

- Tuition fees
- Boarding fees
- Camp fees
- Building fund donations
- Extra curricular activities

The service cannot be used to cover arrears that a family may have accumulated at the school.

How does School Plan work

- *School Plan* liaises with your school to obtain your fee schedule and make the necessary arrangements to implement the service.
- Your monthly or fortnightly instalments to *School Plan* are directly debited from your nominated bank account or credit card (*School Plan Plus*)
- *School Plan* pays your child's school fees directly to the school on a term or semester basis.
- A renewal form is sent to existing members inviting them to reapply for the following year.
- You can apply for *School Plan* at any time by completing a *School Plan* Application Form.

What will my instalments be?

School Plan will advise you on what your monthly or fortnightly instalments will be.

However, if you know what your annual school fees are, you can easily calculate your instalments.

Simply add the school fees to be paid and the *School Plan* service fee together and divide by the number of months or fortnights remaining in the calendar year.

What are the costs involved?

A service fee is charged based on the value of the fees to be paid by *School Plan* and your choice between the standard *School Plan* service, or the additional benefits provided by *School Plan Plus*.

The service fees outlined below apply regardless of the time of year in which membership is granted.

| Service Fees | | |
|----------------------|-------------|------------------|
| Fees to be covered* | School Plan | School Plan Plus |
| \$1,000 - \$15,000 | 3.95% | 5.45% |
| \$15,001 - \$25,000 | 4.25% | 5.75% |
| \$25,001 - and above | 4.45% | 5.95% |

* Does not include fees in arrears or variable expenses.

School Plan Plus

The monthly or fortnightly direct debits can be drawn from your AMEX, MasterCard or Visa credit cards, providing you with the opportunity to earn reward points.

Apply Now...

To receive a Membership Guide and Application Form:

- Contact your school
- Visit the website www.schoolplan.com.au
- Call **1800 337 419**